

01

02

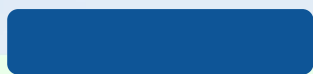
03

# 01

2030

2060





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2012

2014

2016

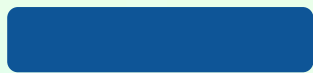


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2017

2019

2019-2020



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2020

2022 " "

2023



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2024

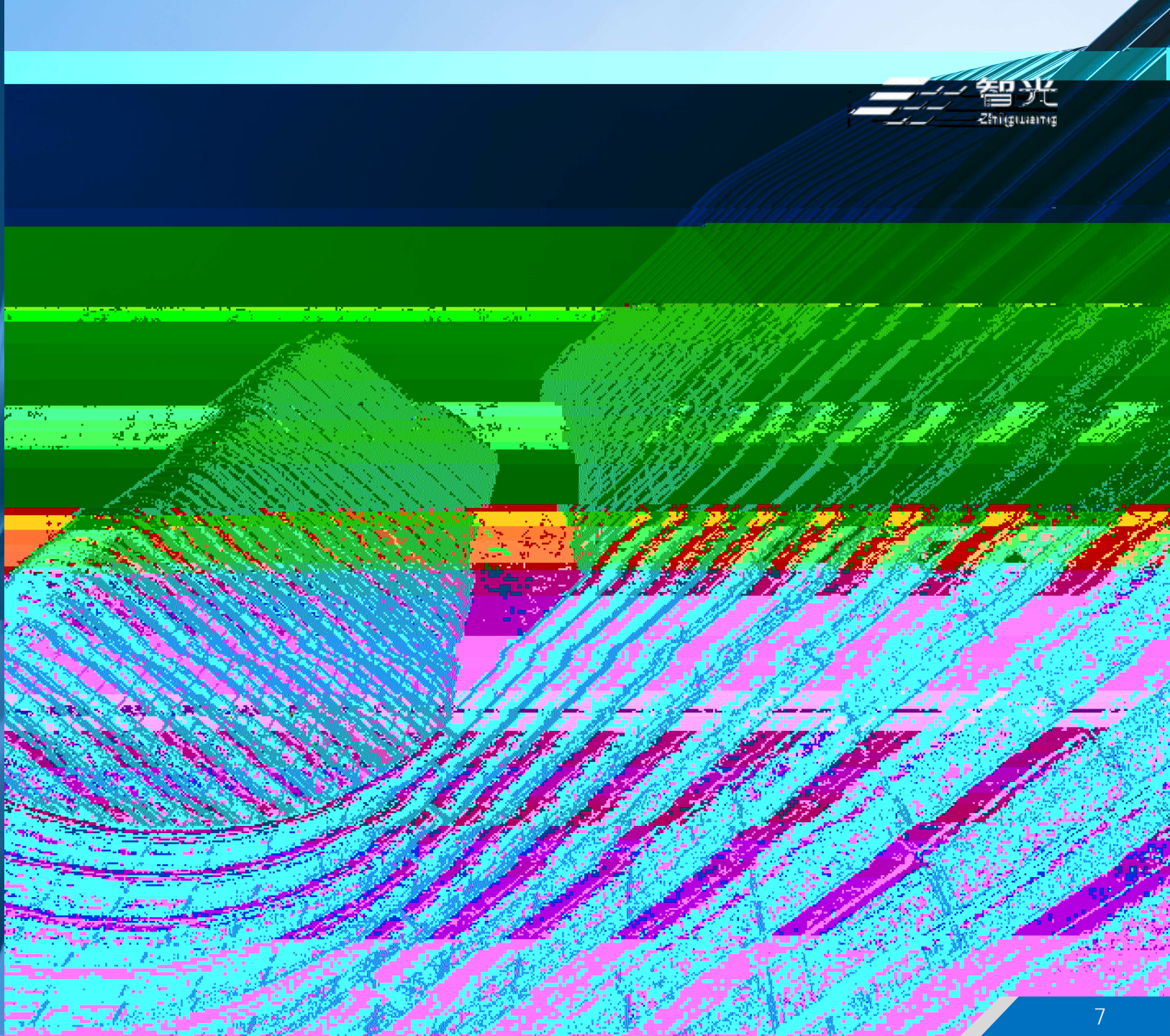
2025

CESA

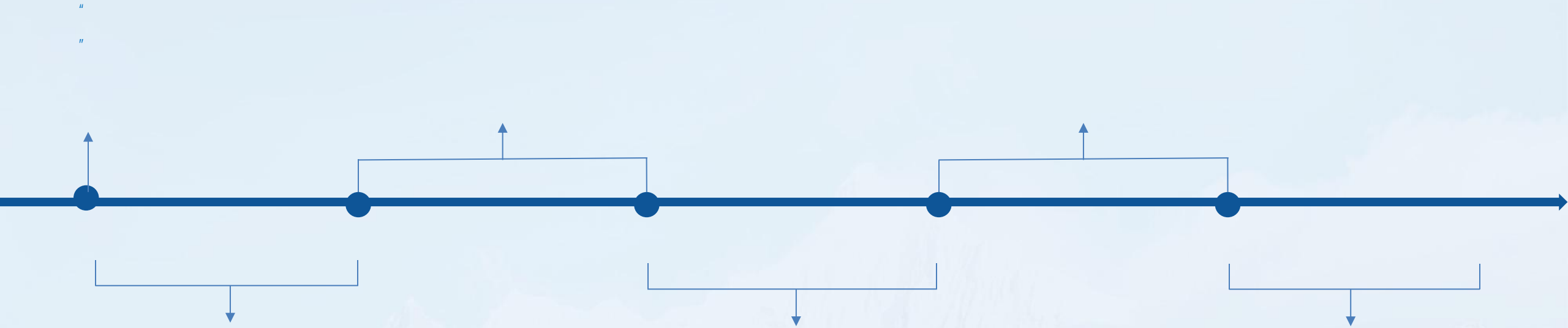
2500

215

# 02





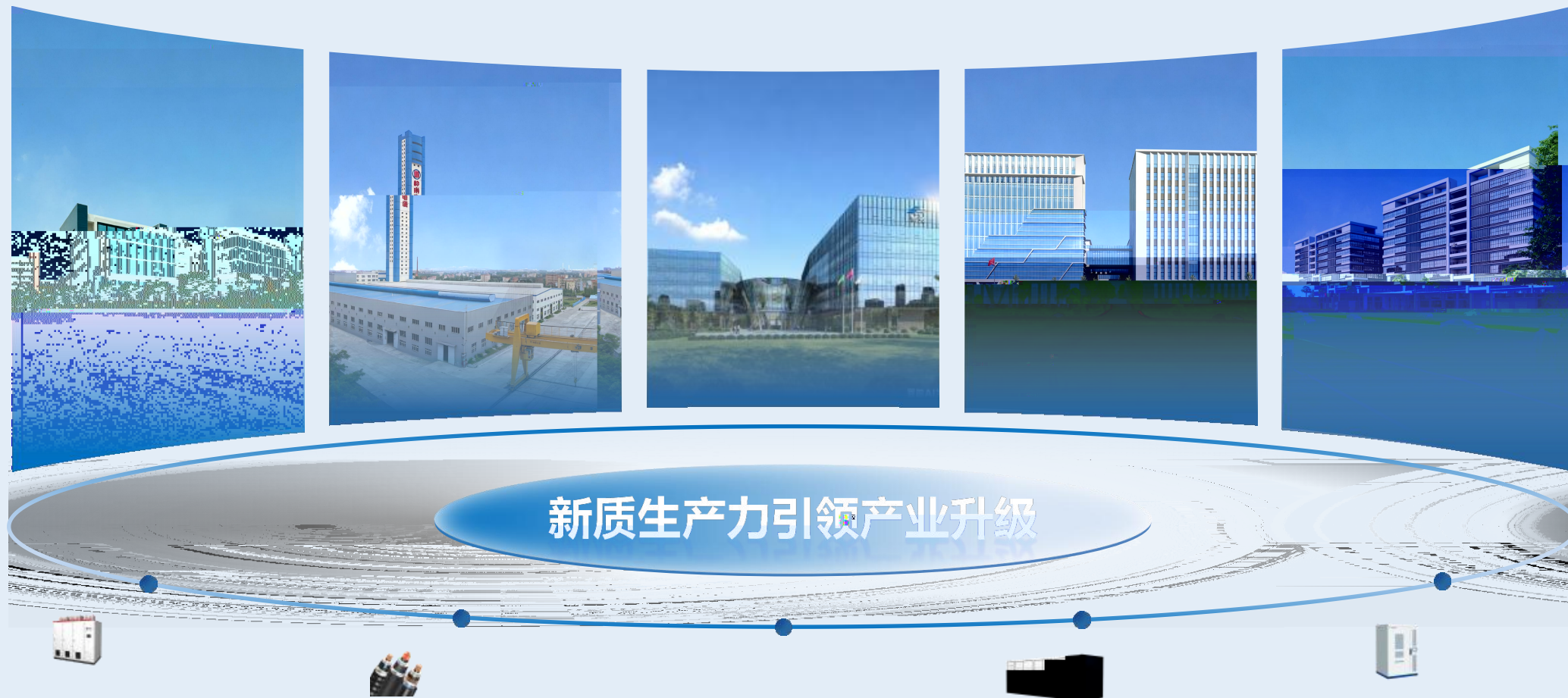


( )

2

( 003035)

12GWh



(10GWh)

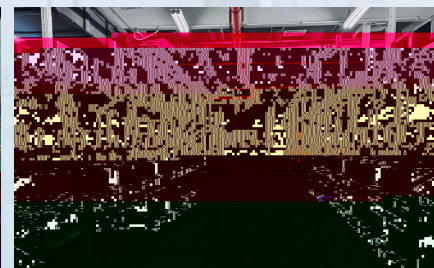
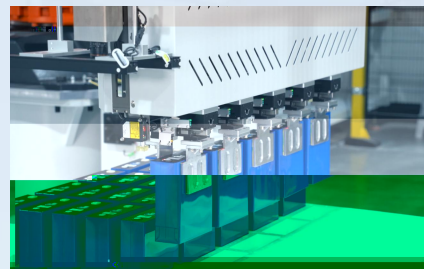
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90%

OCV

AGV

10





- “ ”
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|--------|-----|--------|--------|------|------|-------|
| • 2024 | ( ) | • 2022 | • 2019 | 2020 | 2021 | PCS   |
| • 2024 | ( ) | • 2022 | • 2022 |      |      |       |
| • 2024 |     | • 2022 | • 2023 | PCS  |      | TOP10 |
| • 2024 |     | • 2016 | • 2023 |      |      | TOP10 |
| • 2023 |     | • 2011 | • 2024 |      |      |       |
| • 2023 |     |        | • 2024 |      |      |       |
| • 2025 |     |        | •      |      |      | 70%   |
| • 2025 |     |        |        |      |      |       |

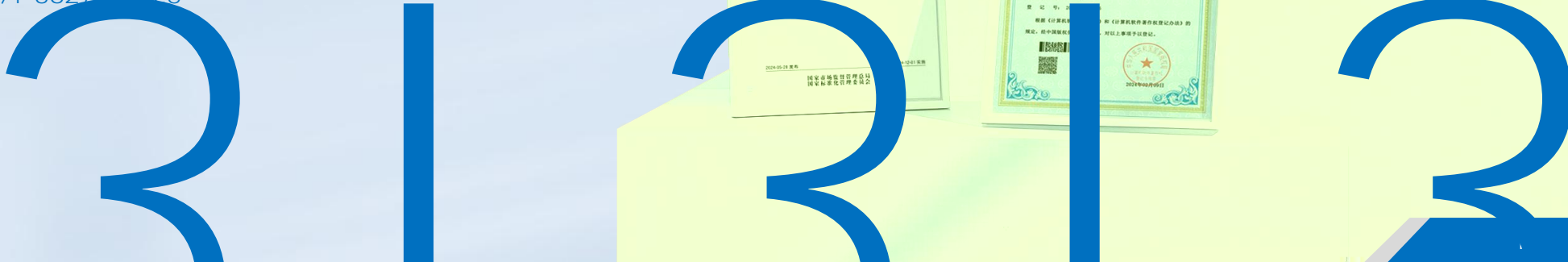


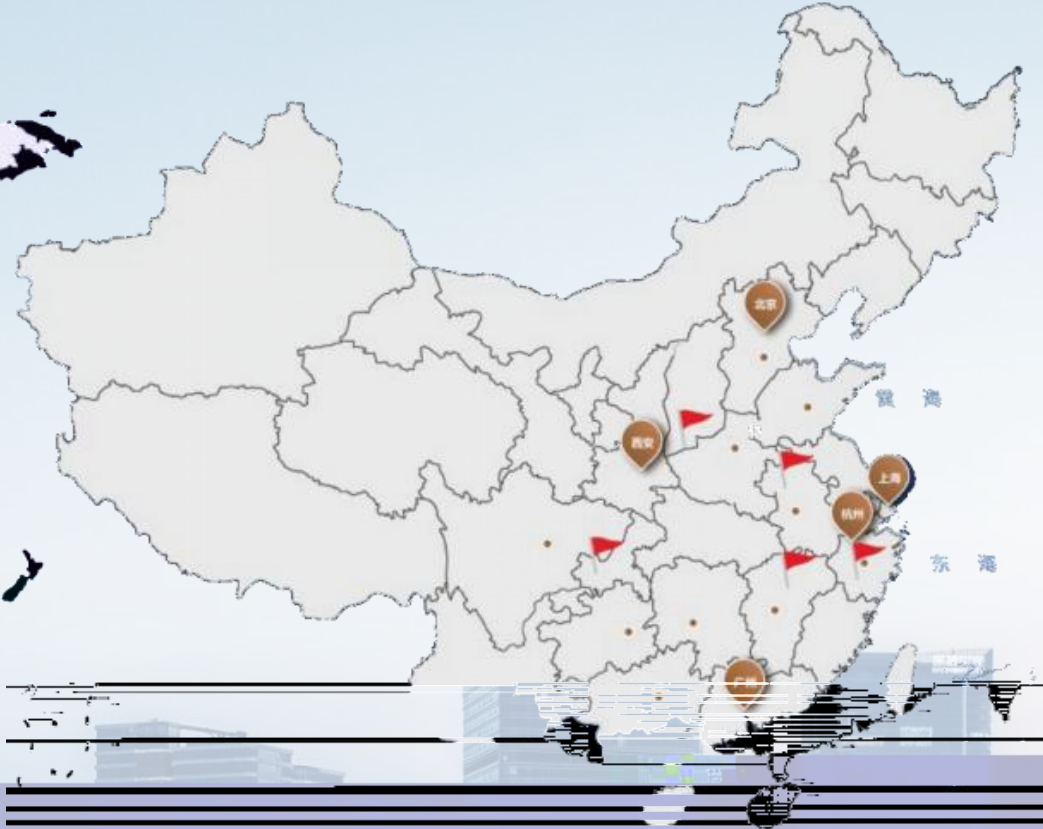
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ZL201611187286.4  
 ZL201711346035.0  
 ZL201910481234.5

• 1500Vdc 2023SR0419583  
 • ZG-PCS RTLAB FPGA 2024SR1485553  
 • BAMS. RealDataAnalysis 2025SR0250229

GB/T 42315-2023  
 GB/T 36276-2023







# 03

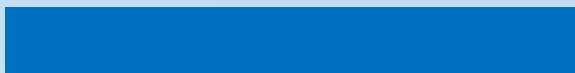


- 1.
2. (SVG)
3. PCS
- 4.
- 5.
- 6.

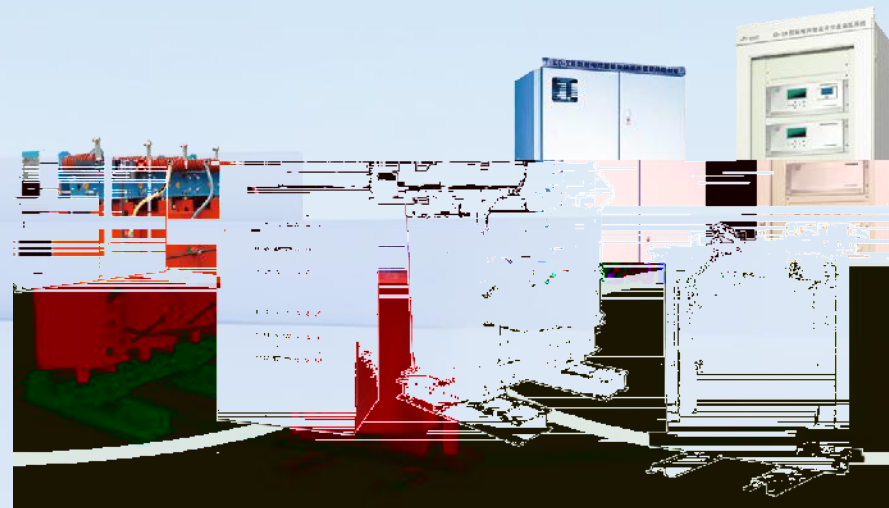


3000+

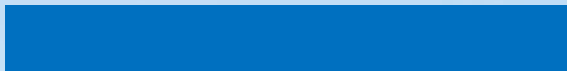
40%



- 
- 120MVar/35kV
- 3000+



- 
- 13000+



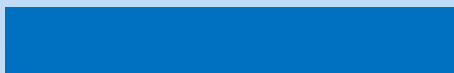
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- 1.
- 2.
- 3.
4. /
5. 5S



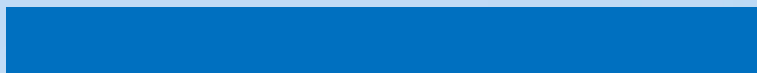


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PCS



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PCS

PCS

BMS

BMS



EMS

“ ”

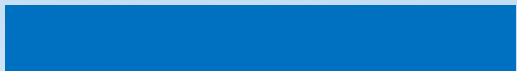




1234

5678

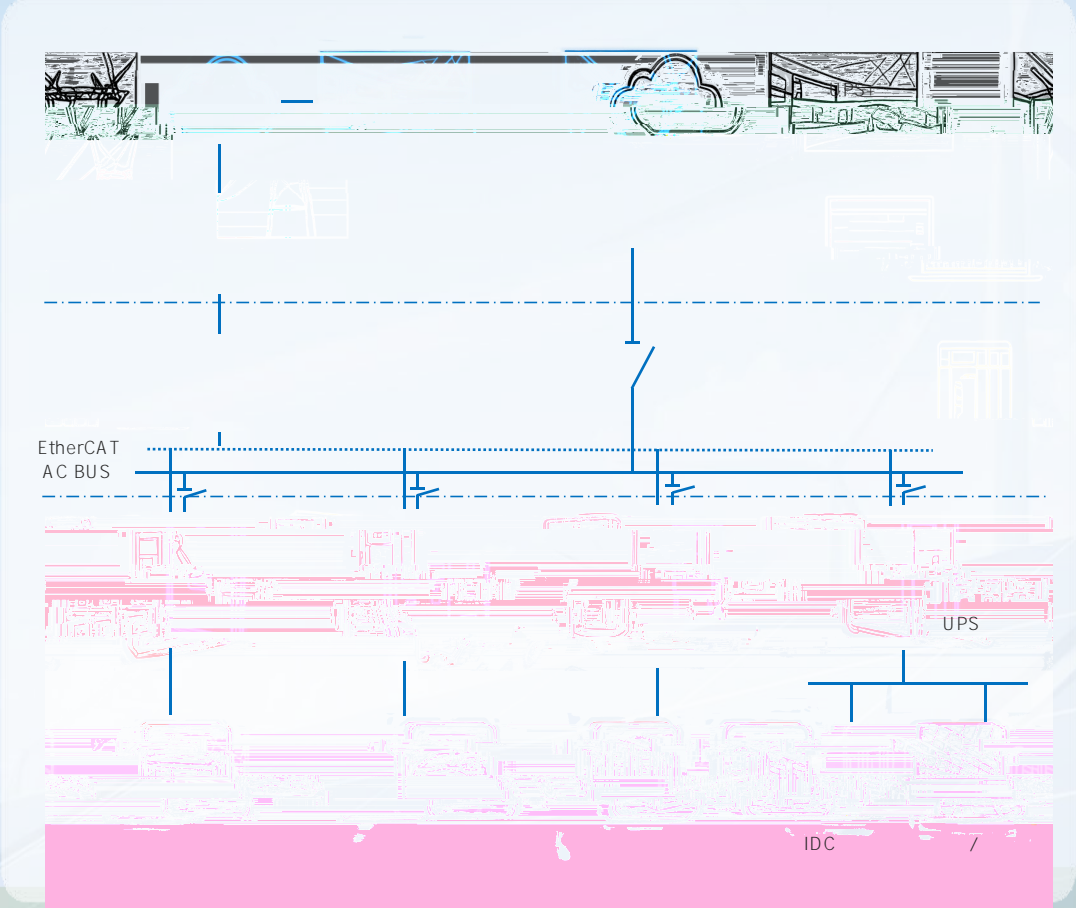


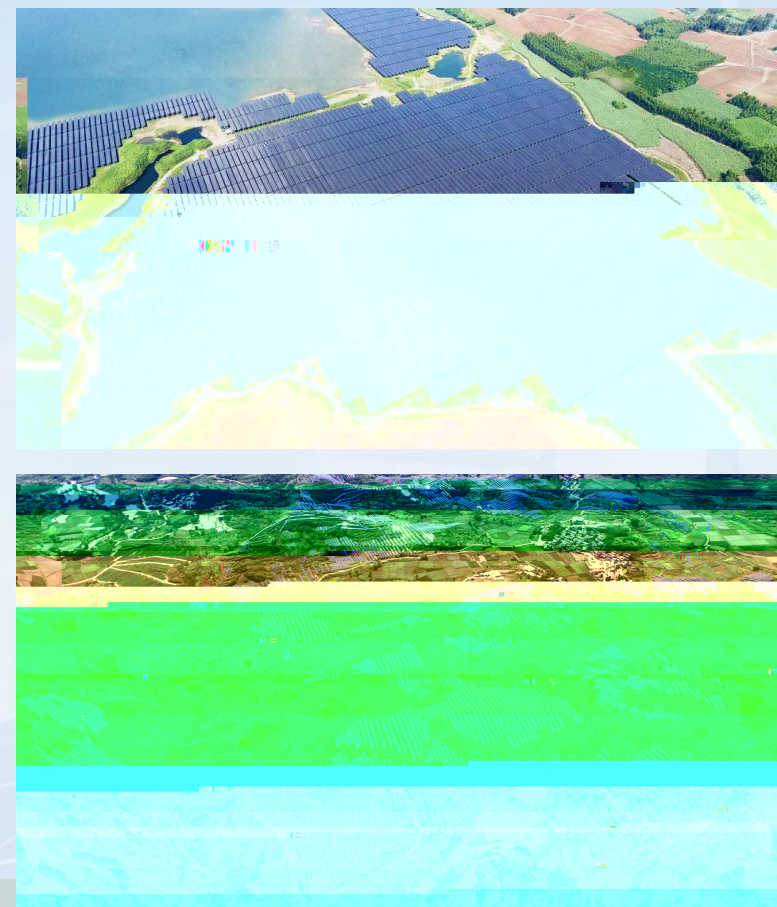


" + + "



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EPC



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M

A

LW

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- Maillefer( HAEFELY 700 kV

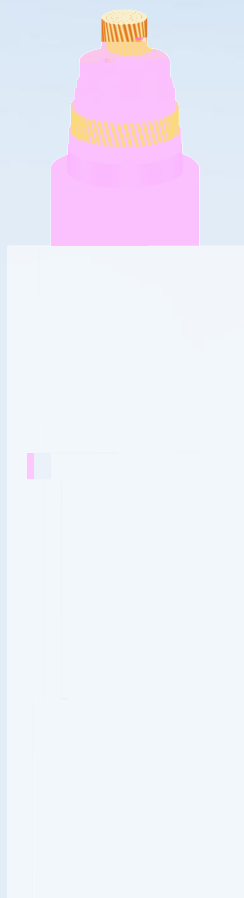
)500kV

HAEFELY 3000 kV

Y



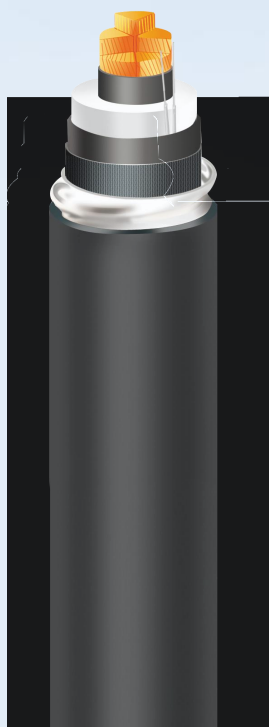
( )YJAS



( )YJAS



YJLW03-Z-G



YJLW03-Z



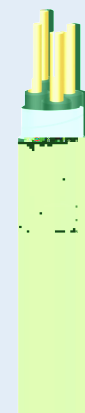
YJV22



YJV



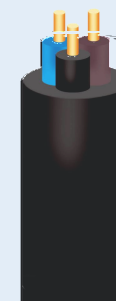
YJV22



YJV



450/750V



300/500V







广州储能  
GSE

CanSemi  
粤芯半导体

TREX  
巨峰半导体



粤财创投  
YUECAI VENTURES



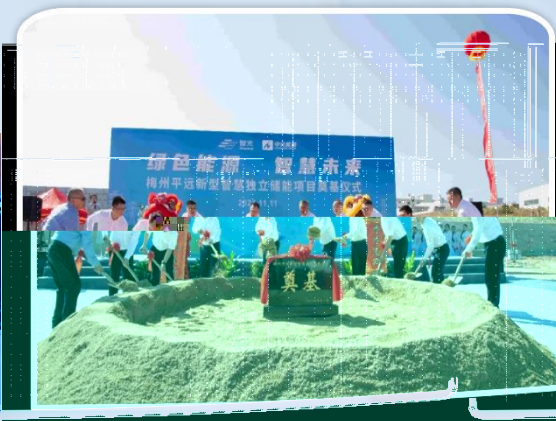
Semitronix

OnMicro  
昂瑞微

慧智微  
SMARTER MICRO

广州开发区产业基金  
GDD Industry Fund

- 2024-2025



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